

Our services include:

- Commercial Loan Documentation
- Leasing and Equipment Finance
- Real Estate Financing
- Defaulted Loans and Workouts
- Creditors' Rights in Bankruptcy
- Indenture Trustee Representation
- Indian Gaming Finance
- Financial Institution Regulatory Matters

Experience you can trust.

With fifty years in practice and more than eighty attorneys, Maslon's collective experience translates directly into client success. We efficiently staff matters with smart, hard-driving attorneys with a singular mission: to help our clients achieve their most ambitious business goals. As a result, we are recognized as a top-tier commercial law firm among the legal and business communities in the following areas of practice:

- **Financial Services**
- Business and Securities
- Commercial Litigation
- Estate Planning
- Labor and Employment
- Real Estate

We believe that an environment of teamwork and collaboration, both within and across practice areas, enables us to capitalize on our diverse individual strengths to offer clients the most effective strategies and sound advice.

A team that delivers.

Maslon's Financial Services Attorneys

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Financial Services

PROVIDING PREMIUM
LEGAL SERVICES TO THE
FINANCIAL INDUSTRY



MASLON
WHEN IT MATTERS MOST.

The representation you need.

Maslon's Financial Services Group represents banks and other lenders in structuring and documenting debt-based transactions, including secured senior bank debt, second lien loans, asset-based loans, mezzanine loans and subordinated debt issuances. Our broad experience includes notable industry expertise relating to contractors, printing, agribusiness, manufacturing, commodities, renewable energy and Indian gaming. An equal part of our practice is devoted to creditor rights following default, insolvency or bankruptcy, and we regularly appear in Chapter 11 cases nationwide.

We have extensive experience representing indenture trustees, agents and other fiduciaries in connection with defaulted corporate notes, structured financing obligations and municipal bonds. We also have substantial experience regarding the Trust Indenture Act and regularly review the legal aspects of insolvencies and Chapter 11 cases on behalf of distressed debt investors.

We're here to help when it matters most.

Maslon's Financial Services Attorneys



Joe Alexander has over 25 years of experience as a commercial lawyer, and has counseled and represented various private and public companies and institutions in literally hundreds of transactions aggregating in value into the billions of dollars. Joe is also a Certified Public Accountant, and a member of the Committee on Commercial Finance in the Business Law Section of the American Bar Association.
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Charlie Bans represents both lenders and borrowers in all types of real estate and financial transactions. Charlie has a wealth of experience representing buyers, sellers, lessors and tenants in the negotiation and drafting of all aspects of commercial real estate transactions, including anchor tenant and major office leases, as well as ground leases.
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Clark Whitmore is a creditors' rights attorney with extensive experience representing senior lenders, indenture trustees and other creditor constituencies in workouts and complex Chapter 11 proceedings across the country. His indenture trustee representation includes corporate issues covered by the Trust Indenture Act, structured finance and defaulted municipal bond issues.
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Brian Klein has substantial expertise representing banks, asset-based lenders, insurance companies and other lenders and investors in commercial, asset-based and other specialty lending matters, real estate financings, indenture trustee representation, mezzanine and distressed debt investment, loan syndications and Indian gaming finance. Brian also regularly represents such clients in loan workout, foreclosure and bankruptcy matters.
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Penny Heaberlin leverages lending expertise and legal knowledge to structure loans and prepare and negotiate sophisticated loan and security documents for unsecured, secured and asset-based commercial loans, participations, senior and mezzanine loans, and real estate development, construction and term loans. She also has significant experience representing creditors and fiduciaries in troubled loan workouts and bankruptcy matters.
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Karen Bjorkman has extensive experience in all areas of commercial lending and real estate finance. Karen's no-nonsense approach to negotiation and legal resolutions helps her facilitate both simple and complex transactions, with an emphasis on completing transactions in an orderly and efficient manner.
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Amy Swedberg represents indenture trustees, equipment lessors and other secured creditors in Chapter 11 bankruptcy proceedings, workouts and collection litigation. She also assists asset-based and commercial lenders in preparing commercial loan documentation.
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Mark Klos practices in the areas of financial services and corporate finance. His industry experience as a commercial lender in the areas of asset-based and SBA lending provides a strong business background for advising and representing a wide variety of clients including asset-based lenders, commercial banks and other financial institutions in transaction structuring, documentation and troubled loan workouts.
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Kesha Tanabe focuses her practice on indenture trustee representation in Chapter 11 proceedings and distressed debt investment. She also works with banks and other financial institutions in commercial lending transactions.
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